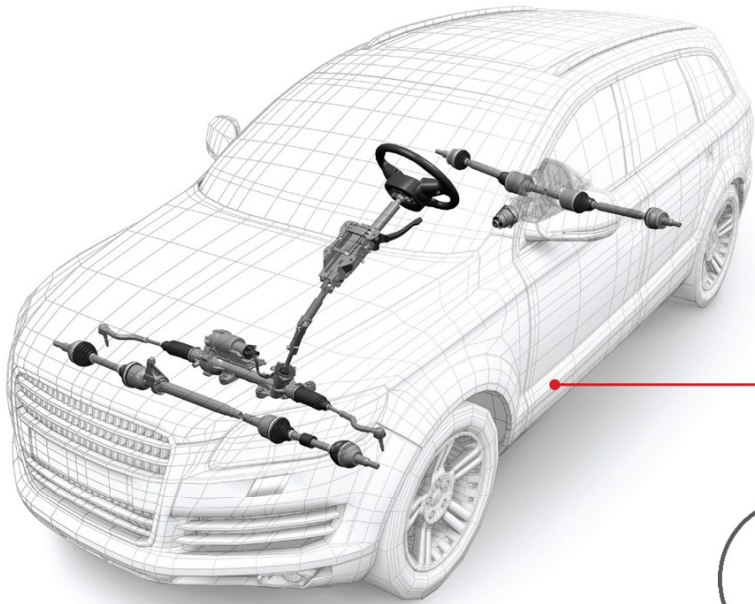




a leader in intuitive motion control



2017 Q3

Investor Communication

10/10/2017

ELECTRIC
POWER
STEERING

COLUMNS &
INTERMEDIATE
SHAFTS

DRIVELINE
SYSTEMS

HYDRAULIC
POWER
STEERING

ADAS &
AUTOMATED
DRIVING

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In this document, all references to “Booked Business Amount” are to our estimation of the value of all booked business under contracts that have been awarded to us. The Booked Business Amount is based on estimated lifetime volume of the programs derived from indicative production arrangements provided by the applicable OEM customers and information provided by third-party industry sources. In calculating the Booked Business Amount, we also assume that the relevant contracts will be performed in accordance with their terms. Any modification or suspension of the contracts related to the booked business by our customers could have a material and adverse effect on the value of the booked business. The value of booked business is not a measure defined by International Financial Reporting Standards (“IFRS”), and our methodology for determining the Booked Business Amount may not be comparable to the methodology used by comparable companies in determining the value of their booked business. While we believe that our current Booked Business Amount is a relevant financial metric, the information in relation to the booked business and the Booked Business Amount included in this document does not constitute a projection, forecast or prediction of our profits, and the actual contract value may be different from the estimated Booked Business Amount due to various factors and uncertainties beyond our control. We cannot assure you that our estimated Booked Business Amount contained in this document will be indicative of our future operating results.

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Presenters



Mike Richardson

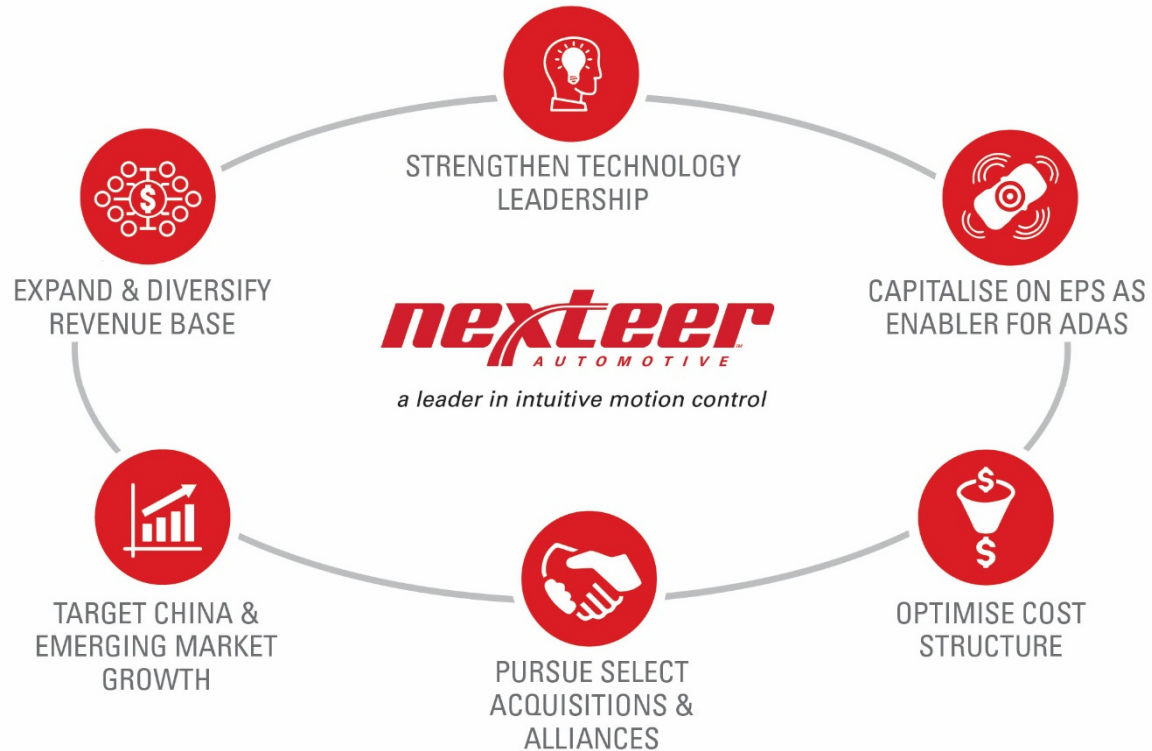
Executive Board Director
President



Bill Quigley

Senior Vice President
Chief Financial Officer

STRATEGY FOR PROFITABLE GROWTH

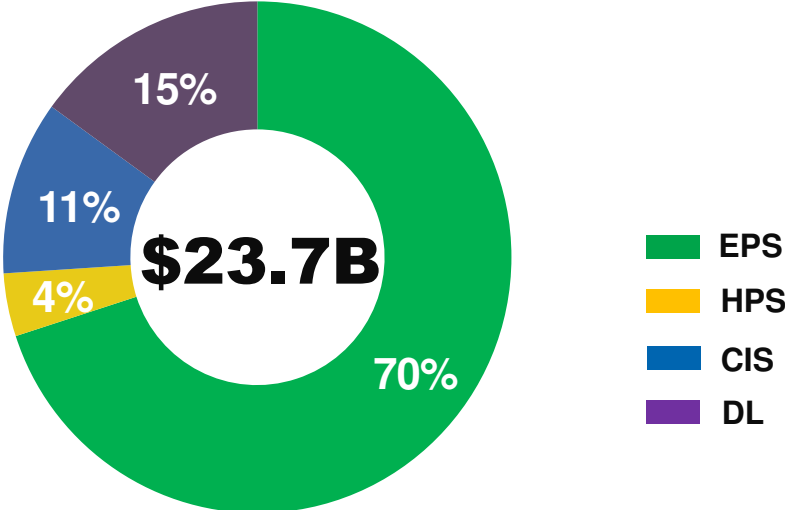


Well-Defined Plan to Drive Stakeholder Value

Backlog Update



Order to Delivery as of September 30, 2017



* We compile the booked business information through our internal records, and such information has not been audited or reviewed by our auditors.

Eleven (11) New Major Program Launches in Q3 2017



- Ford Expedition (Full-size, SUV) **EPS** and **Column** in Mexico
- Ford Lincoln Navigator (Full-size, SUV) **EPS** and **Column** in Mexico
- GM Buick Enclave (D Segment, SUV) **EPS** and **Halfshaft** in Mexico
- PSA Citroen C3 Aircross (B Segment, SUV) **EPS** in Europe
- Tata Nexon (B Segment, SUV) **Halfshaft** in India
- SGMW Confero S. (B Segment, MPV) **EPS** in Indonesia
- SGMW Hongguang S3 (C Segment, SUV) **EPS** in China
- *BISU T5 (B Segment, 7 seats SUV) **EPS** in China



* Related to a non-consolidated joint venture



Footprint Expansion to Strengthen Growth Globally New Customer Service Center in Atsugi Japan

Atsugi Customer Service Center

- Support strategic customer Nissan and the Renault-Nissan-Mitsubishi Alliance
- Through application-specific engineering projects and coordinated Nexteer's global resources





Product Highlights

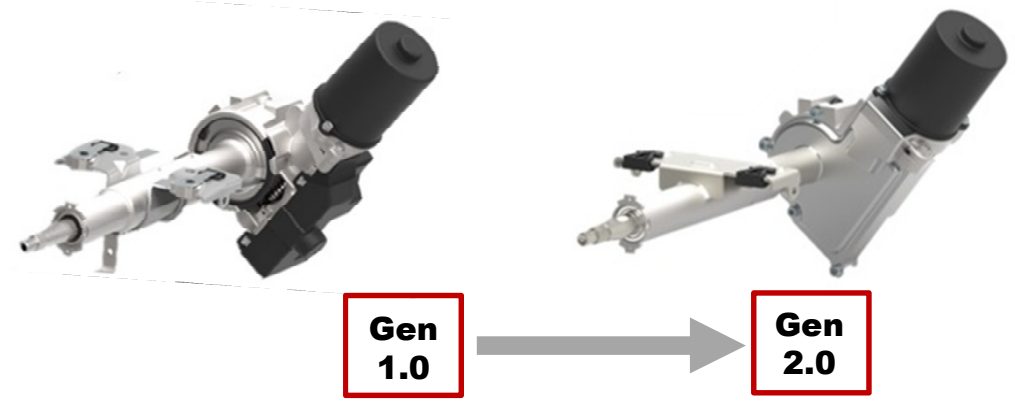
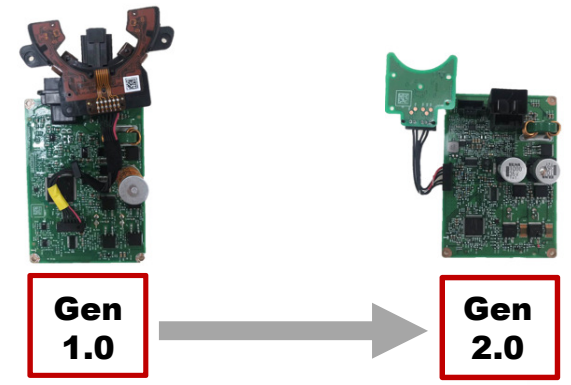
Brush Column EPS (B-CEPS) Gen 2.0

Electronics Evolution (Gen 1.0 to Gen 2.0)

- FR4 PHA design
- APA/LKA feature capable HW
- Selectable steering character

Mechanical Evolution (Gen 1.0 to Gen 2.0)

- Reduced design complexity, size, and cost
- Common gear ratio design 18:1





Product Highlights

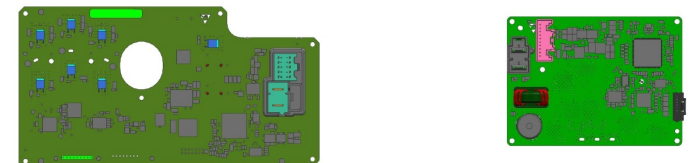
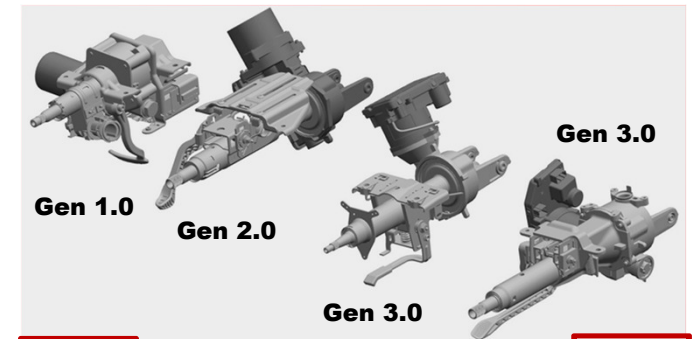
Brushless Column EPS (BL-CEPS) Gen 3.0

Electronics Evolution (Gen 1.0 to Gen 3.0)

- Conversion to compact MPP (Modular Power Pack)
- Non-contacting, digital torque & absolute position sensor
- Advanced functionality (APA, LKA, premium steering character)
- Cybersecurity enabled
- LOA mitigation, Hardware & Software Redundancy to support ADAS

Mechanical Evolution (Gen 1.0 to Gen 3.0)

- High output capability (45Nm to 88 Nm assist)
- High torsional stiffness, energy absorbing column

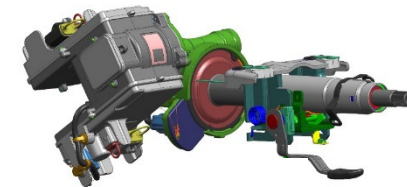


Business Expansion - ADAS

GM - CRUISE ADAS Program



- GM working with CRUISE Automation for sensor integration
- Fleet vehicles (130) accumulating miles in AZ and CA
- Bolt as first high volume production, driverless ADAS vehicle in the world - 2018 SOP
- Nexteer developed 4th Generation of CEPS ADAS over a 2 year span, production planned in Suzhou, China
- GM Assembly in Orion, MI



Generation 4.0 CEPS

Business Expansion - Commercial Trucks

Partnering with WABCO into Commercial Vehicle ADAS



- **Commercial Truck market beginning adoption of lateral steering control as driver-assist**

- Ability to apply ADAS features
- Initial Class 8 truck market introduction 2019
- Required capacity of truck applications prohibit EPS, steering will remain Hydraulic based

- **Nexteer MagnaSteer Torque Overlay (MTO)**

- Hydraulic steering-based MagnaSteer technology in production since 1994: over 5 million systems produced
- Torque overlay capability launched 2015 on GM ¾ and 1 ton pick up trucks: annual volume 150K/year

- **Agreements with WABCO and RH Sheppard**

- Integrate ADAS capability directly into HPS Truck gear
- RH Sheppard will supply base gear and final assembly
- WABCO will serve as customer systems integrator



WABCO

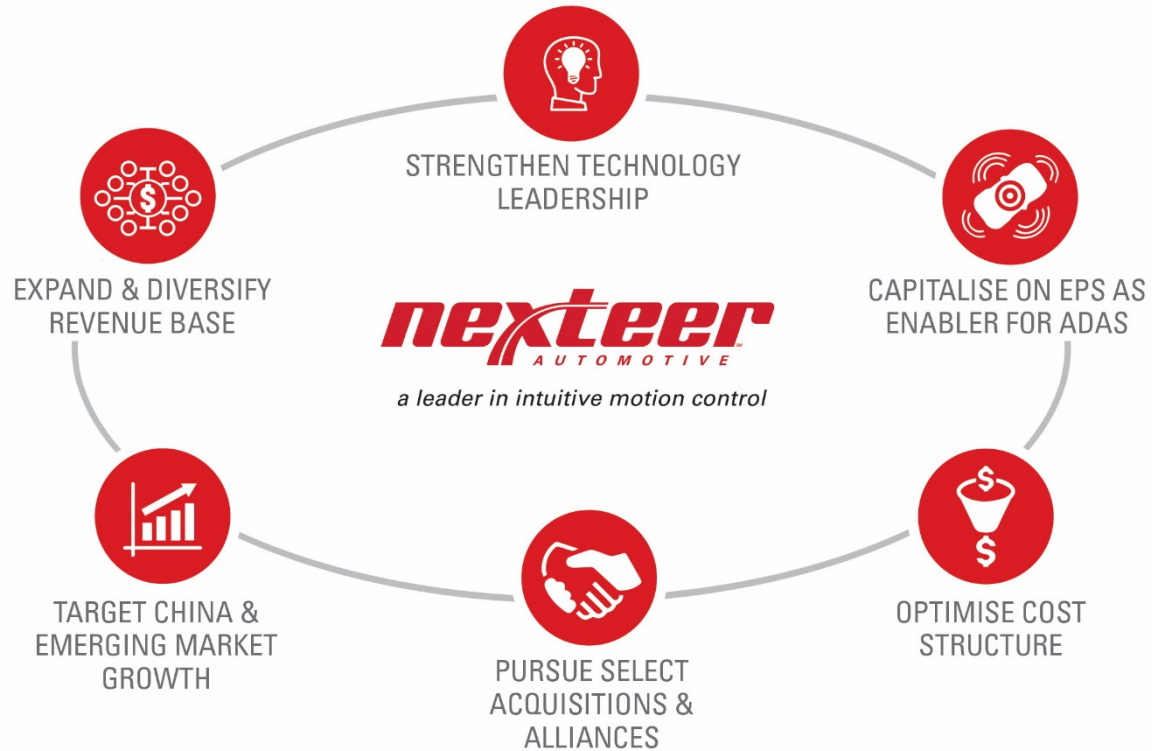


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STRATEGY FOR PROFITABLE GROWTH



Well-Defined Plan to Drive Stakeholder Value