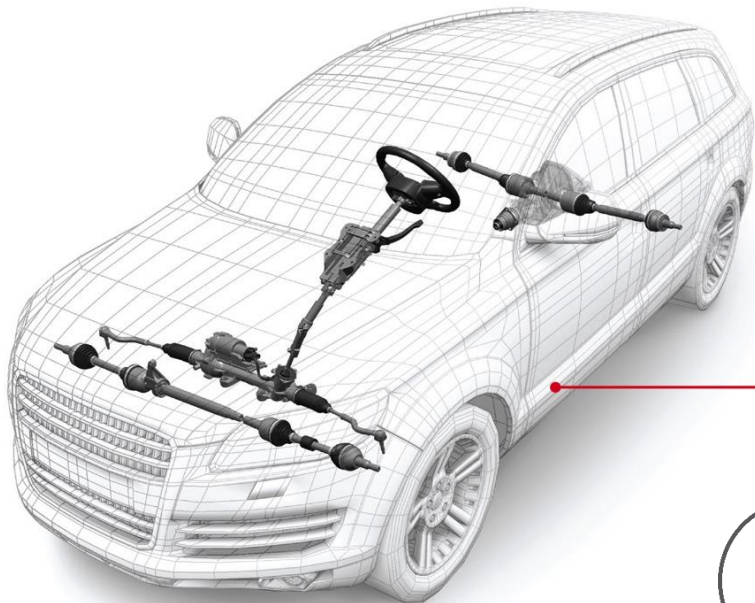




a leader in intuitive motion control



2018 Q1

Investor Communication

4/12/2017

ELECTRIC
POWER
STEERING

COLUMNS &
INTERMEDIATE
SHAFTS

DRIVELINE
SYSTEMS

HYDRAULIC
POWER
STEERING

ADAS &
AUTOMATED
DRIVING

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In this document, all references to "Booked Business Amount" are to our estimation of the value of all booked business under contracts that have been awarded to us. The Booked Business Amount is based on estimated lifetime volume of the programs derived from indicative production arrangements provided by the applicable OEM customers and information provided by third-party industry sources. In calculating the Booked Business Amount, we also assume that the relevant contracts will be performed in accordance with their terms. Any modification or suspension of the contracts related to the booked business by our customers could have a material and adverse effect on the value of the booked business. The value of booked business is not a measure defined by International Financial Reporting Standards ("IFRS"), and our methodology for determining the Booked Business Amount may not be comparable to the methodology used by comparable companies in determining the value of their booked business. While we believe that our current Booked Business Amount is a relevant financial metric, the information in relation to the booked business and the Booked Business Amount included in this document does not constitute a projection, forecast or prediction of our profits, and the actual contract value may be different from the estimated Booked Business Amount due to various factors and uncertainties beyond our control. We cannot assure you that our estimated Booked Business Amount contained in this document will be indicative of our future operating results.

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Presenters



Mike Richardson

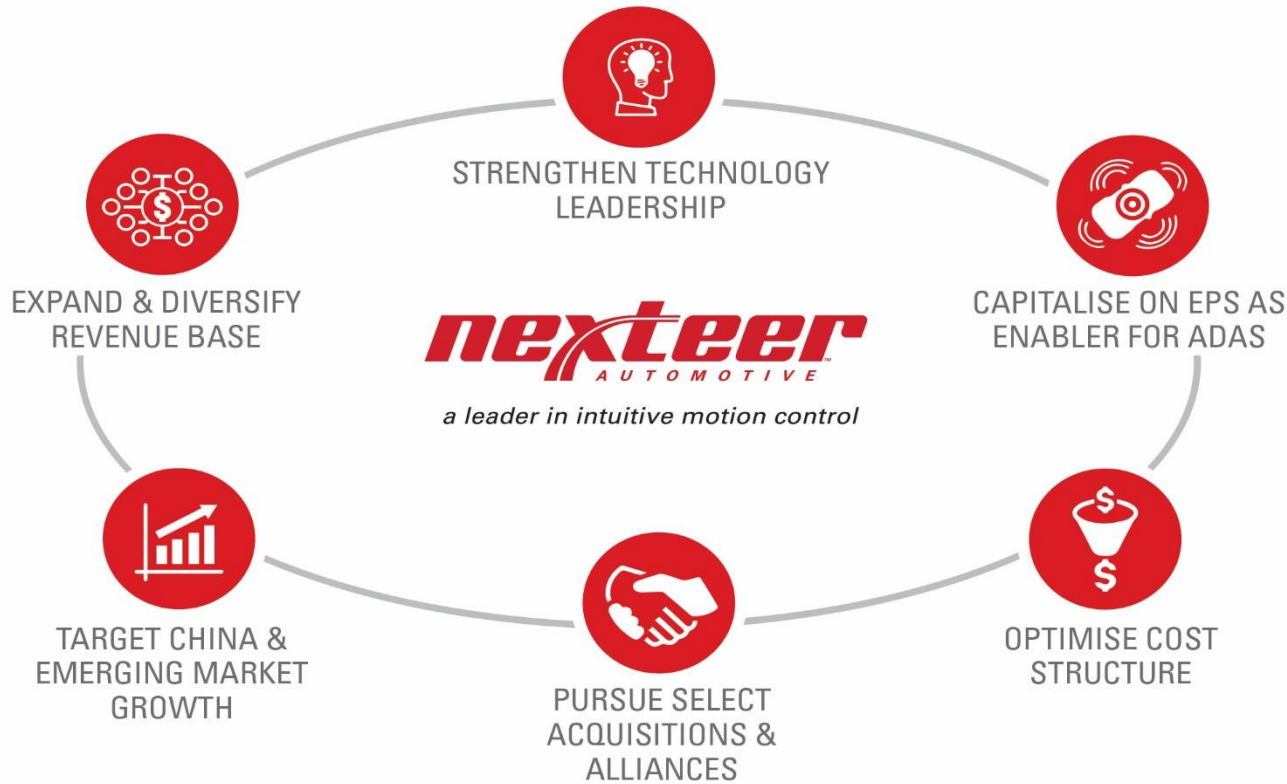
Executive Board Director
President



Bill Quigley

Senior Vice President
Chief Financial Officer

STRATEGY FOR PROFITABLE GROWTH

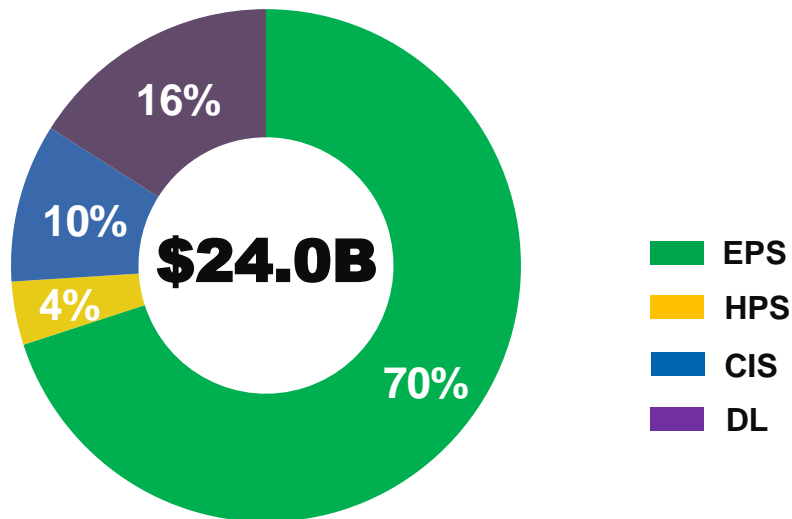


A Well-Defined Plan to Drive Stakeholder Value



Backlog Update - Q1 2018

Order to Delivery as of March 31, 2018



** We compile the booked business information through our internal records, and such information has not been audited or reviewed by our auditors.*



4 New Major Programs Launches in Q1

- FCA Ram 1500 (Full-Size Full-Frame Truck) REPS and Column in N.A.
- Chang'An* X70A (A-segment SUV) CEPS in China
- Chang'An* Eado & Eado XT (A-segment Sedan) CEPS in China



* Related to a non-consolidated joint venture

Strategic Footprint Expansion

New Manufacturing Plant in Morocco



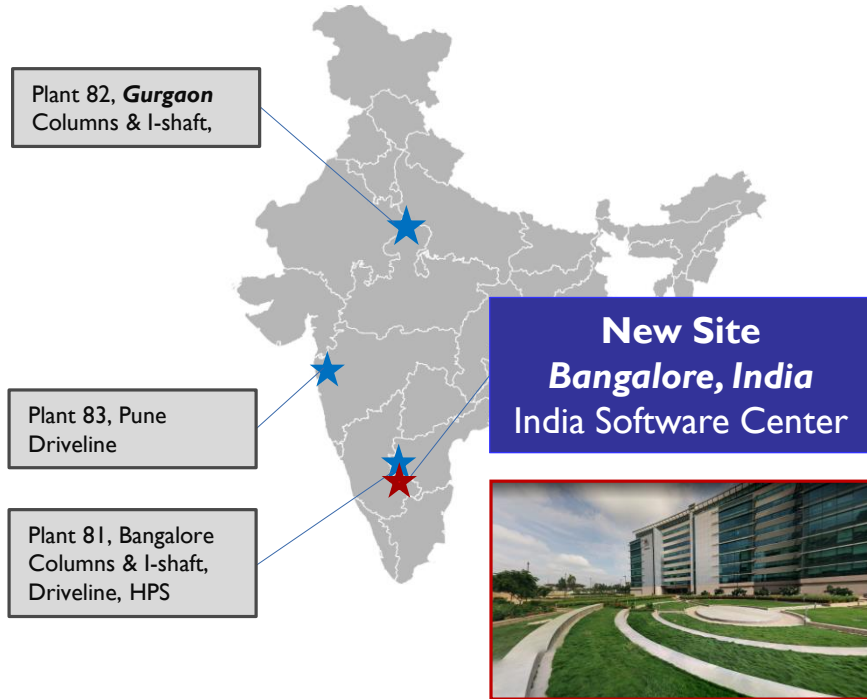
New Site
Kenitra, Morocco
EPS - Driveline



- **March 2018 ground-breaking for new manufacturing facility in Kenitra, Morocco**
- **Expanding Nexteer's global manufacturing base to align with customer demand and opportunities for continued growth**
- **Initial launch preparation focused on Single Pinion-Assist Electric Power Steering and Driveline products – SOP planned in 2019**

Strategic Footprint Expansion

New India Software Center



System Software as a Nexteer Differentiator

- **March 2018 Nexteer India Software Center inaugurated in Bangalore**
- **Address growing customer demand for safety-critical, cyber secure product functionality.**
- **Hiring plans include 150 software engineers in 2018, with significant future expansion**
- **This center supplements**
 - **3 Global Technical Centers**
 - **14 Customer Service Centers**

Business Expansion - ADAS

Demonstrating Full Vehicle Autonomy

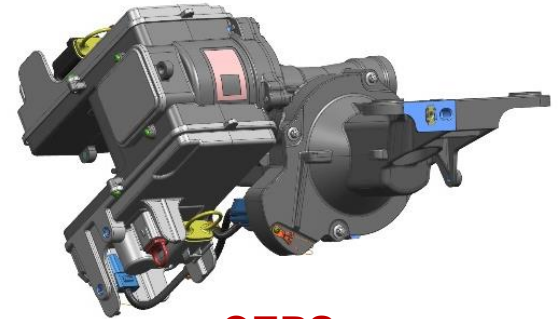


- Fully-Autonomous
- No Driver
- No Steering Wheel
- No Pedals

- Industry leading initiative – production viable Level 5 capable system
- EPS System – High Availability (Independent - Chambered Controllers)



Fully-redundant ADAS Level 5



CEPS

Winter System Development



A CONTINENTAL • NEXTEER
MOTION CONTROL VENTURE

- **Continental and Nexteer technologies combined** in an automated driving demonstration
- **Unique access** to an expanded customer spectrum
 - More than 150 evaluators across 14 OEMs
- **New potential** for future collaborative projects

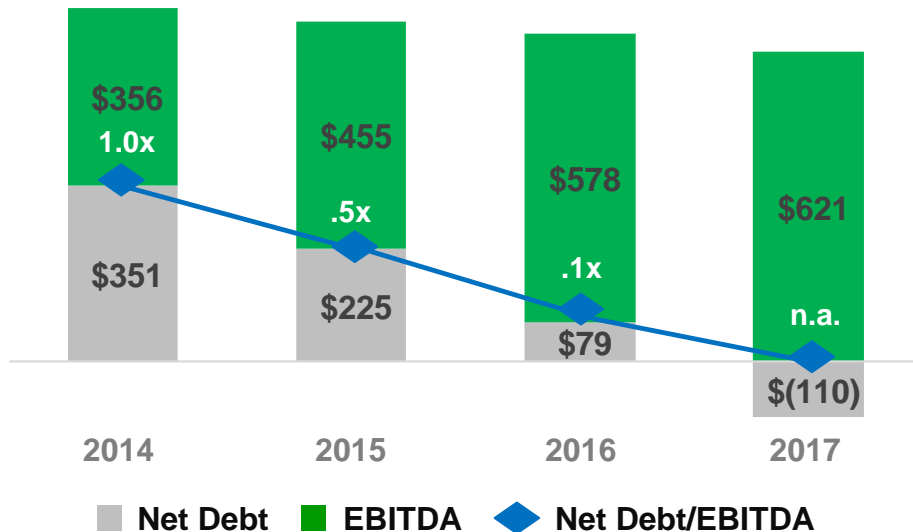




Strong Balance Sheet to Fuel Future Growth

Continued Earnings Growth and Disciplined Capital Allocation

(US\$ Million)



* Company reported debt and EBITDA before rating agencies' adjustment

S&P Global

Ratings

Nexteer Automotive Group Ltd. & Notes
Upgraded to 'BBB-'; Outlook Stable

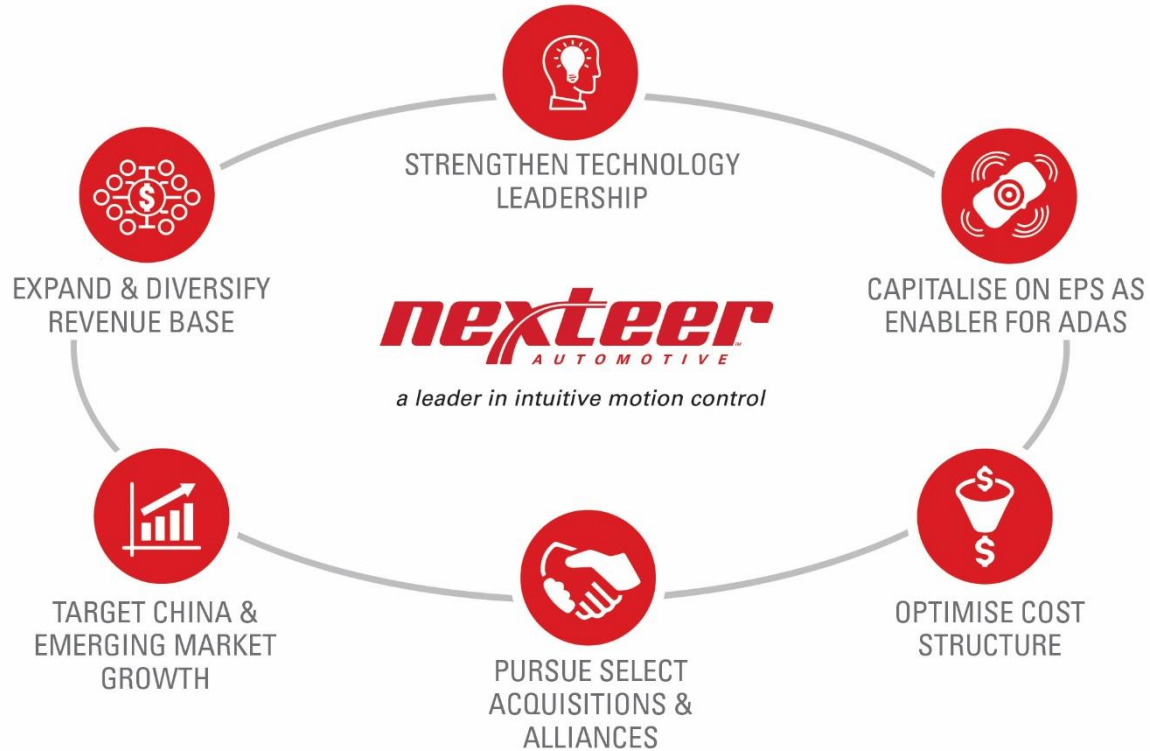
- S&P, October 12, 2017

MOODY'S

Nexteer Automotive Group Ltd. & Notes
Upgraded to 'Baa3'; Outlook Stable

- Moody's, March 16, 2018

STRATEGY FOR PROFITABLE GROWTH



Well-Defined Plan to Drive Stakeholder Value