

电动助力转向

管柱与中间轴

动力传动系统

液压助力转向

软件



a leader in intuitive motion control

2024年第一季度 业务概况

2024年4月25日

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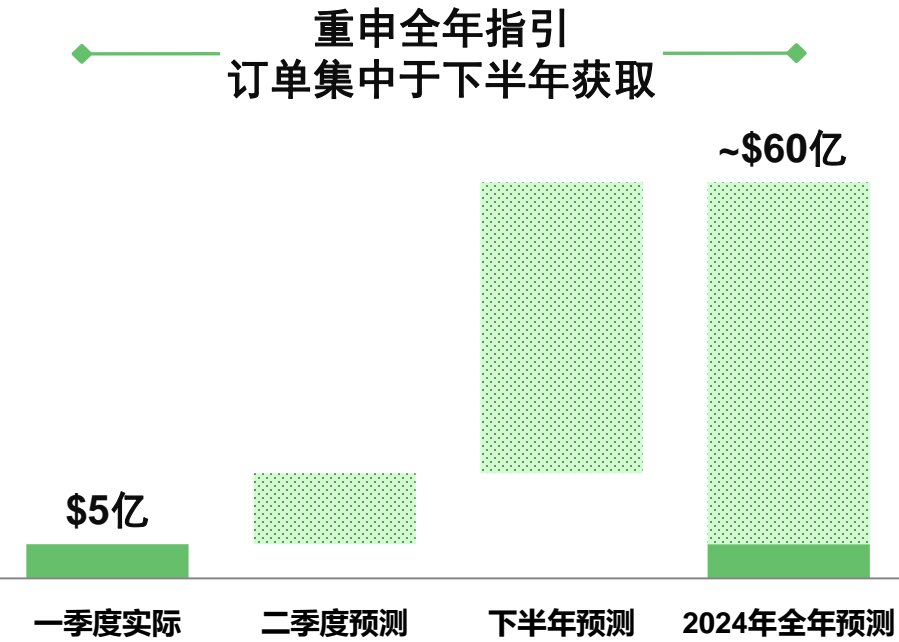
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新业务订单 – 2024年第一季度及全年展望

2024年订单量展望*

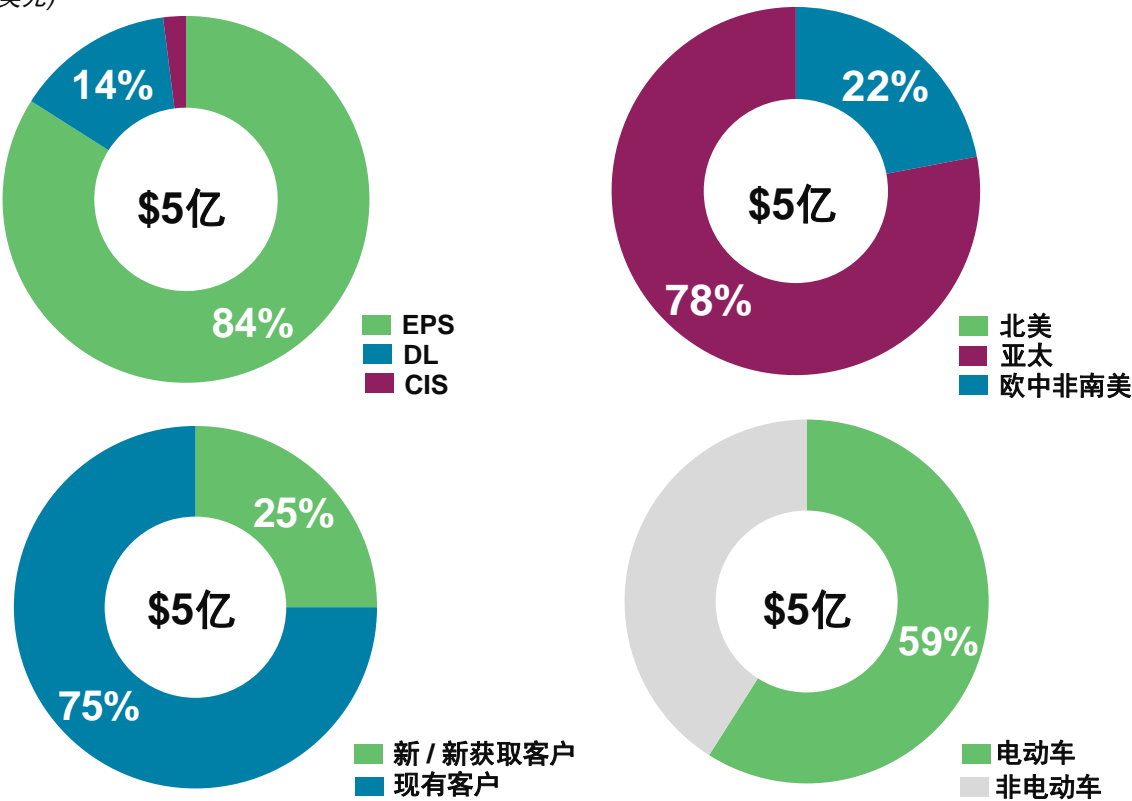
(\$ 亿美元)



* 订单信息是通过我们内部记录编制，此类信息未经我们的审计师审计或审阅

一季度订单量构成

(\$ 亿美元)



新项目投产



2024年第一季度概要

15^个
项目投产

第1个
DPEPS项目在欧中非南美区投产

第1个
主要临近市场的转向项目投产

9个
项目在亚太区投产

一季度主要投产项目



中国科技公司
REPS



理想 Mega
REPS



沃尔沃 EM90
REPS



标致 Expert / 菲亚特 Scudo / 丰田 ProAce /
沃克斯豪尔 Vivaro / 雪铁龙 Jumpy
DPEPS



北极星 Ranger
SPEPS



GMC Acadia
RPES, 半轴



雪佛兰 Traverse
REPS, 半轴



长城 坦克700
REPS, 管柱



本田 Prologue
管柱及中间轴



讴歌 ZDX
管柱及中间轴



保时捷 Macan
半轴



奥迪 Q6 Sportback e-tron
半轴

 该项目包含电动车

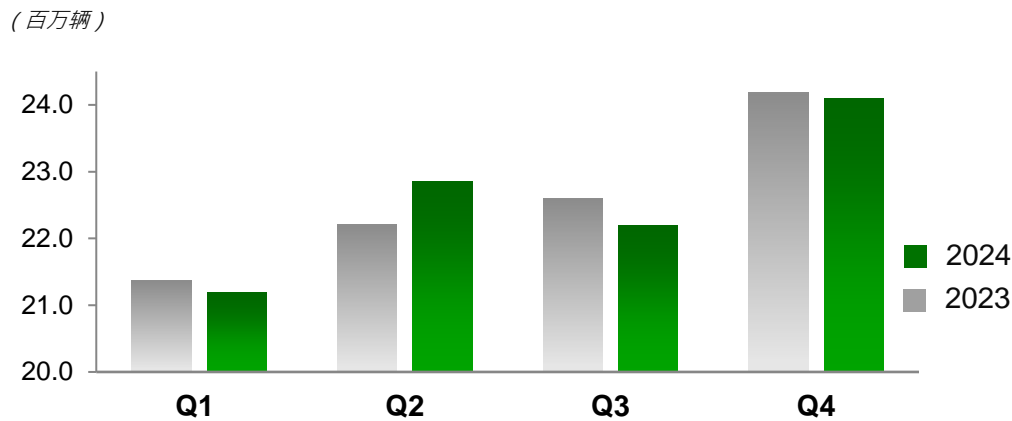
* REPS: 齿条助力式EPS; SPEPS: 单小齿轮助力式EPS; DPEPS: 双小齿轮助力式EPS

nexteer
AUTOMOTIVE

a leader in intuitive motion control

2024年汽车产量展望

2024年按季度全球轻型汽车产量预测



汽车产量区域展望

(百万辆)

	一 季 度 2023	一 季 度 2024	同 比 %	全 年 2023	全 年 2024	同 比 %
全球	21.4	21.2	-1%	90.4	90.3	0%
北美	3.9	3.9	1%	15.7	16.0	2%
中国	6.0	6.3	5%	29.3	30.2	3%
亚太	11.7	11.7	-1%	52.1	52.3	0%
欧中非南美*	5.3	5.1	-4%	20.6	20.1	-2%

* 欧中非南美包括欧洲及南美洲

资料来源：S&P Global Mobility 2024年4月

- 预计整车制造商2024年第一季度和2024年全年产量将同比持平
 - 第二季度同比增速胜于其他季度
- 中国和北美区的稳健增长抵消了欧中非南美区市场的疲软
 - 中国在出口业务的支持下势头持续
 - 尽管电动化步伐放缓，北美区产量同比略有增长
 - 欧中非南美区近期面临压力

在增长持平的情况下收入持续跑赢市场

2024年经营展望

伴随收入增长的同时，专注于盈利能力扩张

- 全球整车制造商轻型汽车产量预计将与2023年持平
- 近期电动车的回调可能会改变燃油车、纯电汽车和混合动力汽车之间的组合比例
- 继续专注于不断增补的重组活动，以提升北美区和欧中非南美区的盈利水平
- 持续的通胀压力影响劳动力、能源和材料成本
- 美国大选和地缘政治的影响

盈利增长策略



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