电动助力转向
与线控转向

管柱与中间轴

驱动系统

线控制动

软件

液压助力转向

nexteer AUTOMOTIVE

a leader in intuitive motion control



2026年第三季度
业务概况

2026年11月12日

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新项目投产

2026年第三季度概要

20个
项目投产

2个
线控转向项目已进入量产

2个
后轮转向项目首次量产

19个
为全新项目

第三季度主要投产项目



小米 澎程N90/N70
REPS



理想 i9
线控转向



北汽 MPV/SUV
REPS, 后轮转向, 管柱



小鹏 G9L
后轮转向



理想 MEGA Home
线控转向



比亚迪 Atto 1
CEPS



公羊 1500
REPS



吉利 领克20
CEPS



广汽传祺 越7
DPEPS

该项目包含电动车

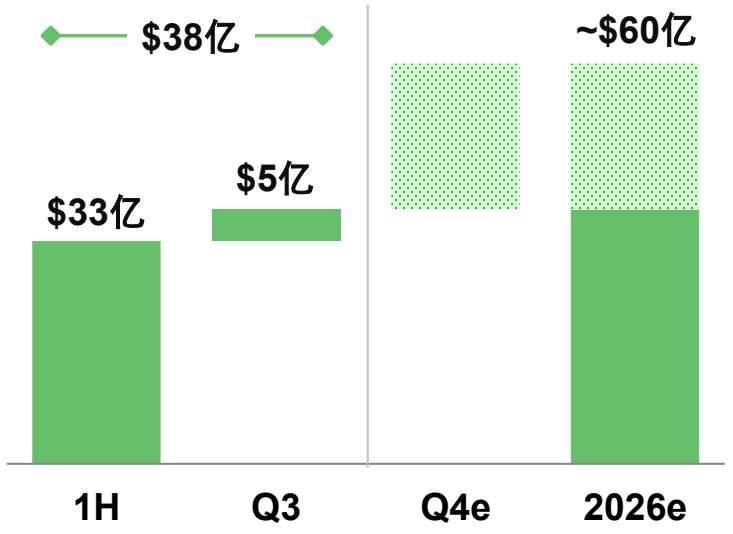
2026第三季度订单及全年订单展望

主要亮点

- *进一步获得现有中国整车制造商客户的线控转向项目定点，涵盖手感模拟器和轮端执行器*
- *获得北美SUV项目重要拓展订单*
- *重申全年60亿美元订单指引；三季度受项目定点时间影响，预计四季度订单表现强劲*

订单*

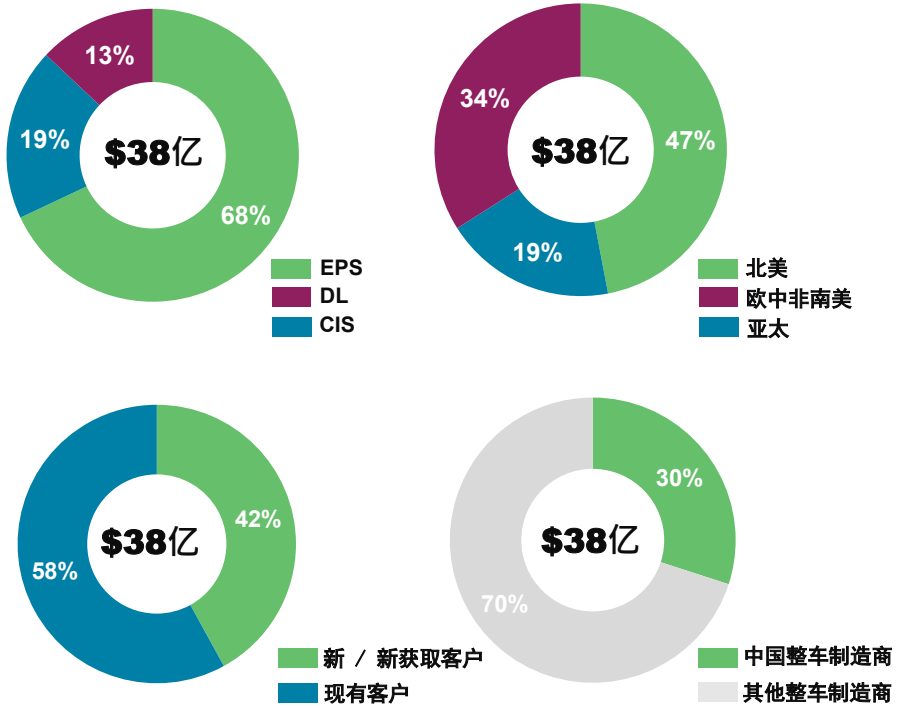
($ 亿美元)



* *订单信息是通过我们内部记录编制的，此类信息未经我们的审计师审计或审阅*

年初至今订单构成

($ 亿美元)

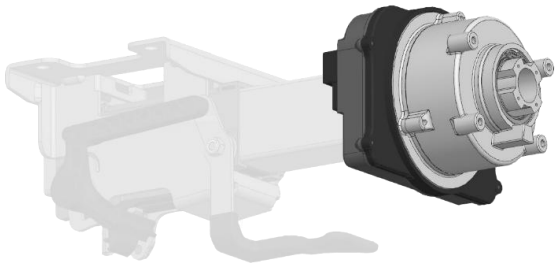


行业认可进一步巩固耐世特在线控转向技术领先地位

下一代线控转向技术

高置直驱手感模拟器

紧凑、高效的设计带来更佳转向手感，支持下一代线控转向性能提升及更广泛的整车集成





行业认可

车辆技术与先进出行类别荣誉奖

2027美国消费电子展
CES

年度ADAS解决方案

2026汽车技术突破奖
AutoTech Breakthrough

入围PACE Pilot奖决赛

2026《美国汽车新闻》

屡获殊荣的线控转向技术，助力耐世特把握ADAS及软件定义汽车增长机遇

扩大全球制造布局

中国及巴西新工厂进一步提升本地化客户支持、供应链协同及规模化增长能力



智能制造中心

中国柳州

智能制造与供应链协同

超过40,000平方米

新工厂

超过1,200万件

自2015年起柳州累计产量



客户导向的本地化布局

巴西卡马萨里

本地化生产，支持比亚迪巴西业务

约10公里

距比亚迪生产基地

CEPS

本地最终装配

资本配置重点

稳健的资产负债表及现金流

股票回购

宣布公司首个股份回购计划，回购金额最高达6,000万美元，将根据市场情况通过公开市场实施

股息增长

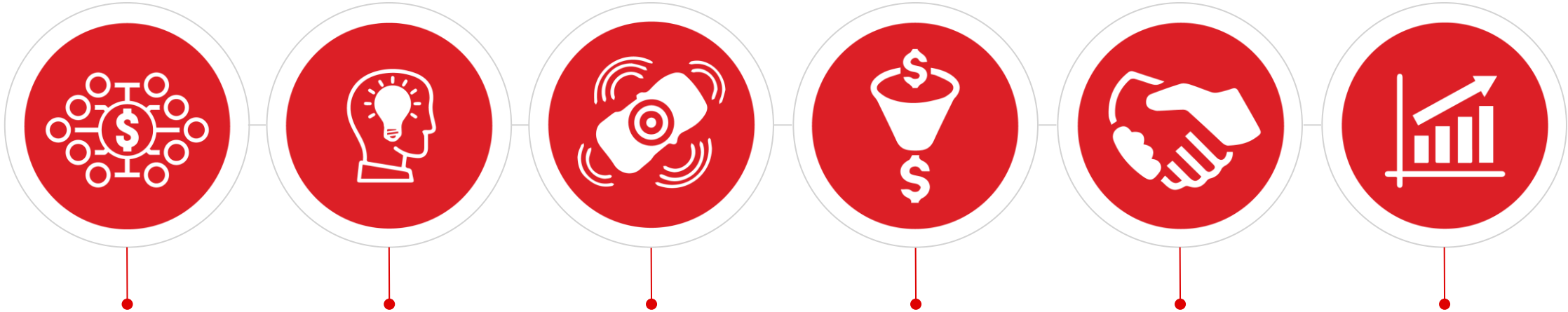
派息比率达创历史新高的 45%，基于 2025 财年净利润派发 4,600 万美元股息。该方案于 2026 年 6 月获批，并于 2026 年 7 月完成派发



2026年经营展望

- 有望实现创纪录收入，并持续跑赢市场增长
- 收入增长及经营改善推动利润率提升
- 持续与整车厂就关税补偿、北美电动车补偿及通胀成本缓解等事项进行积极沟通
- 重申全年60亿美元订单目标，预计第四季度项目定点势头强劲
- 通过股票回购和股息增长提升股东回报

盈利增长策略



拓展并多元化
收入基础

强化
技术领先地位

把握大趋势
和投资组合调整

优化成本结构

有选择地
寻求收购和联盟

中国和
新兴市场

推动利益相关者价值的明确计划